

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	Daphne International Holdings Limited 03/09/2012					
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : <u>00210</u> Desc	cription :	Ordinary	Shares			
	No. of ordi shares		Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000	0,000	0.10	1,000,000,000		
Increase/(decrease)	N/A	<u> </u>	N/A	N/A		
Balance at close of the month	10,000,000	0,000	0.10	1,000,000,000		
(2) Stock code : N/A Desc	cription :					
	No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/08/2012

2. Preference Shares           Stock code :N/ADescription	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
		Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	iption:  No. of other	Par value (State	•
Stock code : N/A Described Balance at close of preceding month	iption:  No. of other	Par value (State	capital
	iption:  No. of other	Par value (State	capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,647,362,384	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,647,362,384	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

D .1 1 C 1		Schemes of the	,		NT C 1 C	NY C 1 C	
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date	Movement during the month			thereto	as at close of the month		
(dd/mm/yyyy) and -			8		_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
Share option							
scheme adopted							
on 29/05/2003							
and amended on							
07/12/2009							
Ordinary shares							
1. Exercise price							
of HK\$6.19	0	0	0	0	0	52,475,000	
2. Exercise price							
of HK\$7.61	0	0	0	0	0	1,600,000	
3. Exercise price							
of HK\$7.84	0	0	0	0	0	2,500,000	
4. Exercise price							
of HK\$8.35	0	0	0	0	0	1,000,000	
5. Exercise price							
of HK\$8.30	0	0	0	0	0	300,000	
6. Exercise price							
of HK\$8.27	0	0	0	0	0	3,200,000	
7. Exercise price							
of HK\$10.132	0	0	0	0	0	3,300,000	
8. Exercise price							
of HK\$8.214	0	0	0	0	0	300,000	
9. Exercise price							
of HK\$7.948	300,000	0	0	0	0	300,000	
(Note 1)							
		T	otal A. (Ordin		0		
			•	ence shares)	N/A		
			•	Other class)	N/A		
Total funds raised dur options (State currence		from exercise	of	0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy)  1. Warrants	nominal	Nominal value at close of preceding month	Exercise during mont	the Nominal value	thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 100,000,000
				, ,		• •
(11 /06 /2014)						
( 11 / 06 / 2014 ) Stock code (if listed)	N/A					
Class of shares			=			
issuable (Note 1)	Ordina		_			
Subscription price	HK\$4.00 (at a fixed of $HK$1.00 = RM$					
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	N/A					
2. N/A	11/A		=			
2.1.7.1						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A	<u> </u>					
( / / )			<del></del>			-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A	<u> </u>					
( / / )				<del></del> ;		
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Т	Total B.	(Ordinary shares)	0	
				(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Amount at pursuant thereto as at Currency of close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. RMB Denominated US Dollar Settled Convertible Bonds Due 2014 **RMB** RMB550,000,000 178,510,572 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary HK\$3.50 (at a fixed exchange rate of HK\$1.00 = Subscription price RMB0.8803) EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
<u> </u>
<u> </u>
Submitted by: Chan Oi Chu
Submitted by: Chan Oi Chu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2 hours, 2 continuity of caner and administration)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.