

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	02/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth			
Increase/(decrease)					
Balance at close of the	month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	onth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,649,142,384	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,649,142,384	N/A	<u>N/A</u>	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement du	ring the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option				1		
scheme adopted						
on 27/08/2013						
Ordinary shares						
oralinary shares						
1. Exercise price						
of HK\$6.19	0	0	0	0	0	25,395,000
2. Exercise price						
of HK\$7.61	0	0	0	0	0	300,000
3. Exercise price						
of HK\$8.30	0	0	0	0	0	300,000
4. Exercise price						
of HK\$8.27	0	0	0	0	0	700,000
0111100.27						/00,000
5. Exercise price						
of HK\$10.132	0	0	0	0	0	2,600,000
6. Exercise price						
of HK\$4.50	0	0	0	0	0	5,160,000
(Note 1)						
					C C	
		Т	otal A. (Ordin		0	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise	of	0		
options (State currenc	v)			0		

(Date of expiry - dd/mm/yyyy)  value  month  month  close of the month  thereto  month    1. N/A	Description of warrants	nominal	Nominal value at close of preceding	Exercise during th	ne Nominal value at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )    Stock code (if listed)      Class of shares		value	monun	monui	close of the month	thereto	monun
Stock code (if listed)      Class of shares      issuable (Nore 1)      Subscription price      EGM applicable)      (if applicable)							
Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (id/mm/yyyy)      ( / / ( )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyyy)      ( / / ( )      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (dd/mm/yyyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription p							
EGM approval date (if applicable) (d/imm/yyyy)  ( / / / )    2. N/A	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
(if applicable) (dd/mm/yyyy)  ( / / )    2. N/A				-			
(d/mm/yyyy)    ( / / / )      2. N/A							
( / / )    Stock code (if listed)    Class of shares    issuable (Note I)    Subscription price    EGM approval date    (if applicable)    (d/nm/yyyy)    3. N/A	(dd/mm/yyyy)	( / /	)	_			
Stock code (if listed)	<u>2. N/A</u>						
Stock code (if listed)							
Stock code (if listed)							<u> </u>
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    4. N/A							
Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    3. N/A				-			
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3. N/A				_			
(if applicable) (dd/mm/yyyy)  ( / / / )    3. N/A				-			
(dd/mm/yyyy)  ( / / )    3. N/A	EGM approval date (if applicable)						
3. N/A    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4. N/A        ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B. (Ordinary shares)    N/A		( / /	)				
Stock code (if listed)				-			
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A (/ / ) 4. N/A (/ / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4. N/A				-			
Subscription price    EGM approval date (if applicable) (dd/mm/yyyy)    (///)    4. N/A							
(if applicable) (dd/mm/yyyy)  ( / / )    4. N/A				-			
(dd/mm/yyyy)  ( / / )    4. N/A				-			
4. N/A    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Total B.    (Ordinary shares)    N/A		( 1 1	)				
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B.  (Ordinary shares)    N/A		( / /	)	-			
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	( / / )						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A				-			
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total B.  (Ordinary shares)    N/A    (Preference shares)  N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A				-			
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date			-			
Total B.  (Ordinary shares)  N/A    (Preference shares)  N/A		<i>,</i> , , ,					
(Preference shares) N/A	(dd/mm/yyyy)	( / /	)	-			
(Preference shares) N/A			Т	otal B.	(Ordinary shares)	N/A	
							-
					(Other class)	N/A	_

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the	Issuer which ar	e to be Listed)	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		- - -				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	_				
2. N/A						
Stock code (if listed)		_				
Class of shares						
issuable ( <i>Note 1</i> )		-				
Subscription price		-				
(if applicable)						
(dd/mm/yyyy)						
3. N/A		_				
5. 10/11						
Stock code (if listed)						
Class of shares		-				
issuable (Note 1)						
Subscription price		-				
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	( / / )	_				
4. N/A						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)		_				
Subscription price		-				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
(aa, mm, yyyy)	( ' ' )	-	Total C (	Ordinary shares)	N/A	
				eference shares)	N/A	-
			(11)	(Other class)	N/A	-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
Sildies (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	•						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11//1	11/21

	For Main Board and	GEM listed issuers
Type of Issue	sha issue: duri m pur	of new res of r issued ng the onth resuant ereto No. of new shares of issuer which issued pursuant thereto as at close of the month
	Class of shares issuable( <i>Note 1</i> )	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	_	
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price :	ncy Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	(Preference shares)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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N	/A
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Submitted by:	Cheung Chun Hay	
Title: ${(\text{Director, S})}$	Company Secretary Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.