

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Daphne International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 03/01/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00210</u> Descri | ption : Ordina | ry Shares | |
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| Increase/(decrease) | N/A | N/A | N/A |
| Balance at close of the month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|--------------------------|----------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre- | ceding m | onth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | |
|-----------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding n | oonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,649,142,384 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,649,142,384 | N/A | <u>N/A</u> | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | e Issuer) | | | |
|--|--------------|-----------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Share option | Cruitea | 2 | Cuitoritou | Lupsed | | |
| scheme adopted | | | | | | |
| on 27/08/2013 | | | | | | |
| Ordinary shares | | | | | | |
| 1. Exercise price | | | | | | |
| of HK\$6.19 | 0 | 0 | 0 | 0 | 0 | 25,395,000 |
| 2. Exercise price | | | | | | |
| of HK\$7.61 | 0 | 0 | 0 | 0 | 0 | 300,000 |
| 2 Euonoise mise | | | | | | |
| 3. Exercise price of HK\$8.27 | 0 | 0 | 0 | 0 | 0 | 700,000 |
| | | | | | | |
| 4. Exercise price of HK\$10.132 | 0 | 0 | 0 | 0 | 0 | 2,600,000 |
| 5. E | | | | | | |
| 5. Exercise price of HK\$4.50 | 0 | 0 | 0 | 0 | 0 | 5,160,000 |
| (Note 1) | | | | , | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Т | otal A. (Ordin | | 0 | |
| | | | • | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Fotal funds raised dur options (State currenc | | n from exercise | of | 0 | | |

| (Date of expiry - dd/mm/yyyy) value month month close of the month thereto month 1. N/A | Description of warrants | nominal | Nominal value at close of preceding | Exercise during th | ne Nominal value at | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------|---|-----------------------|---------------------|--|--|
| (/ /) Stock code (if listed) Class of shares | | value | monun | monui | close of the month | thereto | monun |
| Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM applicable) (if applicable) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / () Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription p | | | | | | | |
| EGM approval date (if applicable) (d/imm/yyyy) (/ / /) 2. N/A | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 2. N/A | | | | - | | | |
| (d/mm/yyyy) (/ / /) 2. N/A | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (d/nm/yyyy) 3. N/A | (dd/mm/yyyy) | (/ / |) | _ | | | |
| Stock code (if listed) | <u>2. N/A</u> | | | | | | |
| Stock code (if listed) | | | | | | | |
| Stock code (if listed) | | | | | | | <u> </u> |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A | | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | _ | | | |
| (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | - | | | |
| (dd/mm/yyyy) (/ /) 3. N/A | EGM approval date (if applicable) | | | | | | |
| 3. N/A (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A | | (/ / |) | | | | |
| Stock code (if listed) | | | | - | | | |
| Stock code (if listed) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///) 4. N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | - | | | |
| (dd/mm/yyyy) (/ /) 4. N/A | | | | - | | | |
| 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) N/A | | (1 1 |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A | | (/ / |) | - | | | |
| Stock code (if listed) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | (/ /) | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | | | | - | | | |
| (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A | EGM approval date | | | - | | | |
| Total B. (Ordinary shares) N/A (Preference shares) N/A | | <i>,</i> , , , | | | | | |
| (Preference shares) N/A | (dd/mm/yyyy) | (/ / |) | - | | | |
| (Preference shares) N/A | | | Т | otal B. | (Ordinary shares) | N/A | |
| | | | | | | | - |
| | | | | | (Other class) | N/A | _ |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | into Shares of the | Issuer which ar | e to be Listed) |) | | |
|---|--------------------------------------|---|----------------------------------|---------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | - - - | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | _ | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | _ | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | - | | | | |
| Subscription price | | - | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | _ | | | | |
| 5. 10/11 | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | - | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | - | | | | |
| EGM approval date | | - | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | _ | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | _ | | | | |
| Subscription price | | - | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| (aa, mm, yyyy) | (' ') | - | Total C (| Ordinary shares) | N/A | |
| | | | | eference shares) | N/A | - |
| | | | (11) | (Other class) | N/A | - |
| | | | | | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: 1. N/A | | |
| 1. <u>N/A</u> | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sildies (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | F | For Main | Boar | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|----------|------|--|----------------------|
| | • | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11//1 | 11/21 |

| | For Main Board and | GEM listed issuers |
|--|--|---|
| Type of Issue | sha issue: duri m pur | of new res of r issued ng the onth resuant ereto No. of new shares of issuer which issued pursuant thereto as at close of the month |
| | Class of shares issuable(<i>Note 1</i>) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | _ | |
| | Class of shares issuable(Note 1) | |
| 10. Other (Please specify) At price : | ncy Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A N/A |
| | (Preference shares) | N/A N/A N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N | /A |
|---|----|
|---|----|

| Submitted by: | Cheung Chun Hay | |
|---------------------------------|--|--|
| Title: ${(\text{Director, S})}$ | Company Secretary Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.