

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Daphno Date Submitted 03/03/2	e International Holding 2014	gs Limited	
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descr	iption: Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2014

$\sim$	Preference	C1
,	Preterence	Sharec

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,649,142,384	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,649,142,384	N/A	N/A	N/A

option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Share option	Granted	Exercised	Canceneu	Lapseu		
scheme adopted						
on 27/08/2013						
Ordinary shares						
Ordinary shares						
1. Exercise price						
of HK\$6.19	0	0	0	0	0	33,195,000
2. Exercise price						
of HK\$7.61	0	0	0	0	0	1,600,000
3. Exercise price						
of HK\$8.30	0	0	0	0	0	300,000
4. Exercise price						
of HK\$8.27	0	0	0	0	0	700,000
5. Exercise price						
of HK\$10.132	0	0	0	0	0	2,600,000
6. Exercise price						•••
of HK\$8.214	0	0	0	0	0	300,000
7 F						
7. Exercise price	0	0	0	0	0	200,000
of HK\$7.948		0	0	0	0	300,000
8. Exercise price						
of HK\$4.50	0	0	0	0	0	6,120,000
(Note 1)						0,120,000
(Ivote 1)						
		T	otal A. (Ordin	nary shares)	0	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
otal funds raised dur	ing the month	from exercise	of			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy  1. Warrants	nominal	Nominal value at close of preceding month	Exerci during mont	the Nor	minal value at e of the month B349,792,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 100,000,000
(11/06/2014) Stock code (if listed)	N/A						
Class of shares issuable ( <i>Note 1</i> )	Ordina	ry	_				
	HK\$4.00 (at a fixed		:				
Subscription price EGM approval date (if applicable)	of HK $$1.00 = R$	MB0.87448)	-				
(dd/mm/yyyy) 2. N/A	N/A		_				
2. IV/A							
( / / )							
Stock code (if listed) Class of shares			_				
issuable ( <i>Note 1</i> ) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-				
3. N/A		,	_				
	<del></del>						
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date			-				
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
							· -
( / / ) Stock code (if listed)			_				
Class of shares issuable ( <i>Note 1</i> )			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			- Γotal B.	(Ordinam	y shares)	0	
		1			e shares)	N/A	
					ner class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Amount at pursuant thereto as at Currency of close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. RMB Denominated US Dollar Settled Convertible Bonds Due 2014 RMB RMB550,000,000 178,510,572 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary HK\$3.50 (at a fixed exchange rate of HK\$1.00 = RMB0.8803) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
( / / )	-	
shares (Note 1)		
Q N/A		
2. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		<del> </del>
3. N/A		
shares (Note 1)	-	
Stidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<del>-</del>
(Other class)	N/A	_

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J.		Class of shares issuable	·			
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Bo				
					lo. of new	No. of	
					shares of suer issued	share issuer	
					luring the	may	
					month	issu	
					pursuant	pursi	uant
					thereto	thereto	
						close	
	Type of Issue					moi	nth
		Class of shares issuabl (Note 1)	e	_			
		(Ivote 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)					
					N/A		N/A
		Class of shares issuabl	e	_			
		(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	. <u>-</u>	N/A
		Total E.	(Ordinary sha	ares)	N/A		
			Preference sha		N/A	-	
		(-	(Other c		N/A	-	
			(Other C		1 1/1 1	-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A.to	ν Ε).	(1)		0	
1	oral increase / (decrease) in oralitary shares during the	e month (ne. 10th of 11th	, 1,.			NT / A	
				(2)		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		-	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):		-	N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
N/A
Submitted by: Cheung Chun Hay
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.