

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	06/02/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth			
Increase/(decrease)					
Balance at close of the	month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	onth		
Increase/(decrease)			_	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*HK*\$) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,649,142,384	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,649,142,384	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme			e Issuer)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement du	ring the month		thereto	as at close of the mon
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option						
scheme adopted						
on 27/08/2013						
Ordinary shares						
1. Exercise price						
of HK\$6.19	0	0	0	0	0	33,195,000
2. Exercise price						
of HK\$7.61	0	0	0	0	0	1,600,000
3. Exercise price						
of HK\$8.30	0	0	0	0	0	200.000
01 HK\$8.30	0	0	0	0	0	300,000
4. Exercise price						
of HK\$8.27	0	0	0	0	0	700,000
5. Exercise price						
of HK\$10.132	0	0	0	0	0	2,600,000
6. Exercise price						
of HK\$8.214	0	0	0	0	0	300,000
7. Exercise price						
of HK\$7.948	0	0	0	0	0	300,000
8. Exercise price						
of HK\$4.50	6,120,000	0	0	0	0	6,120,000
(Note 1)						
		Т	otal A. (Ordin		0	
				ence shares)	N/A	
			(Other class)	N/A	
otal funds raised dur ptions (State currenc		from exercise	of	0		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyy 1. Warrants	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month RMB349,792,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 100,000,000
(11 / 06 / 2014)						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordina	rv				
	HK\$4.00 (at a fixed					
Subscription price	of HK $1.00 = R$					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy) 2. N/A	N/A					
2.11/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
				<u> </u>		
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		m	otal D (O	udinomy shows)	0	
		1		rdinary shares) ference shares)	0 N/A	-
			(Fle	(Other class)	N/A N/A	-
					- vi	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into Shares of the I	ssuer which ar	e to be Listed	1)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB Denominated US						
Dollar Settled Convertible						
Bonds Due 2014	RMB	-	-	RMB550,000,000	-	178,510,572
Stock code (if listed)	N/A	·	·			
Class of shares	11/A					
issuable (Note 1)	Ordinary HK\$3.50 (at a fixed exchange rate of HK\$1.00 =					
Subscription price	RMB0.8803)	_				
EGM approval date (if applicable)	N7/A					
(dd/mm/yyyy))	N/A					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)		- <u></u>				-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				0	
				Ordinary shares)	0 N/A	-
			(P	reference shares) (Other class)	N/A N/A	-
					11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. N/A		
	-	
(/ /)	-	
shares (Note 1)		
2. N/A		
	-	
3. <u>N/A</u>	-	
	-	
(/ /)	-	
shares (Note 1)]	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	X7 / 1
						<u>N/A</u>	N/A

	Type of Issue		<u>F</u>	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/21	10/11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main Board and	GEM listed issuers
Type of Issue	sha issue dur n pu	of new No. of new shares of shares of issuer which ing the may be nonth issued ursuant pursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price :	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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N	/A
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Submitted by:Cheung Chun Hay
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.