

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	03/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth			
Increase/(decrease)					
Balance at close of the	month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	onth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,649,142,384	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,649,142,384	N/A	<u>N/A</u>	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	·····		,		No. of new shares of issuer issued during	No. of new shares of
option scheme including EGM					the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ng tha month		thereto	as at close of the mont
(dd/mm/yyyy) and -		Wovement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option						
scheme adopted						
on 27/08/2013						
Ordinary shares						
1. Exercise price						
of HK\$6.19	0	0	0	0	0	33,195,000
2. Exercise price						
of HK\$7.61	0	0	0	0	0	1,300,000
0111107.01			0			1,500,000
3. Exercise price						
of HK\$8.30	0	0	0	0	0	300,000
0111140.50	0		0	0	0	500,000
4. Exercise price						
of HK\$8.27	0	0	0	0	0	700,000
0111K\$0.27	0	0	0	0	0	700,000
5. Exercise price						
of HK\$10.132	0	0	0	0	0	2,600,000
011111310.132	0		0	0	0	2,000,000
6. Exercise price						
of HK\$8.214	0	0	0	0	0	300,000
01111130.214	0		0	0	0	500,000
7. Exercise price						
of HK\$4.50	0	0	0	0	0	6,120,000
(Note 1)	0		0	0	0	0,120,000
(11010 1)						
		Tot	tal A. (Ordin	nary charee)	0	
		10		ence shares)	0	
			· ·	Other class)	N/A N/A	
otol fundo asias 1 1	ing the marth	from or		other class)	11/1	
Total funds raised dur options (State currenc		from exercise of	1	0		
puolis (State currenc	y)			0		

Share Options (under Share Option Schemes of the Issuer)

Obte of cxpiry - dd/mm/yyyy)       value       month       month       close of the month       thereto       month         1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)		value	montin	mont		close of the month	uicicio	montin
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM applicable)           (if applicable)								
2. N/A	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date			 - -				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A		( / /	)	_				
Stock code (if listed)	2. N/A							
Stock code (if listed)								
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A	Stock code (if listed) Class of shares			_				
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A								
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
Stock code (if listed)	<u>3. N/A</u>							
Stock code (if listed)								
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4. N/A	Stock code (if listed) Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A				_				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         N/A	(if applicable) (dd/mm/yyyy)	( / /	)	_				
Stock code (if listed)	<u>4. N/A</u>							
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	( / / )			<u> </u>				
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)       N/A         (Preference shares)       N/A	Class of shares			-				
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·			_				
(Preference shares) N/A	EGM approval date (if applicable)	( / /	)	_				
(Preference shares) N/A			r]	Fotal P	(Ord	inary charge)	N/A	
			1					

#### For Main Board and GEM listed issuers

shares of       may       during the       may       may       month       pursuant       ther       ther       ther       ther       ther       close       amount       of preceding       during the       Amount at close       may       may       may       shares of       close       amount       of preceding       month       month       may       shares of       shares of       close       shares       shares       shares       shares       shares       shares       shares	of new ares of er which be issued rsuant eto as at
Dollar Settled Convertible         Bonds Due 2015       RMB       -       -       RMB550,000,000       -       178         Stock code (if listed)       N/A	e of the nonth
Bonds Due 2015       RMB       -       -       RMB550,000,000       -       178         Stock code (if listed)       N/A	
Stock code (if listed)       N/A         Class of shares       Ordinary         issuable (Note 1)       Ordinary         HK\$3.50 (at a         fixed exchange         rate of HK\$1.00 =         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         N/A         2. N/A	510 570
Class of shares issuable ( <i>Note 1</i> ) Ordinary HK\$3.50 (at a fixed exchange rate of HK\$1.00 = Subscription price RMB0.8803 ) EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed)	,510,572
issuable (Note 1) Ordinary HK\$3.50 (at a fixed exchange rate of HK\$1.00 = Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed)	
HK\$3.50 (at a fixed exchange rate of HK\$1.00 =         Subscription price (if applicable) (dd/mm/yyyy))         N/A         2. N/A         Stock code (if listed)	
rate of HK\$1.00 =         Subscription price       RMB0.8803 )         EGM approval date       (if applicable)         (dd/mm/yyyy))       N/A         2. N/A	
Subscription price       RMB0.8803 )         EGM approval date       (if applicable)         (dd/mm/yyyy))       N/A         2. N/A	
EGM approval date         (if applicable)         (dd/mm/yyyy))         N/A         2. N/A	
(if applicable) (dd/mm/yyyy)) N/A 2. N/A 	
(dd/mm/yyyy))       N/A         2. N/A	
2. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) ( / / )	
3. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / / )	
4. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) <u>( / / )</u>	
Total C. (Ordinary shares) 0	
(Preference shares) N/A	
(Other class) N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
2. N/A		
	•	
shares (Note 1)		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>NT / A</b>
						<u>N/A</u>	N/A

	Type of Issue		F	<del>∛or Main</del>	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	<i></i>						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14/21	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>1</u> N/A	/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Boar	d and GEM lis	ted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl ( <i>Note 1</i> )	le		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuabl ( <i>Note 1</i> )	le		
10. Other (Please specify) At	price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E. (I	(Ordinary share) Preference share (Other class	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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N	/A
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Submitted by:Cheung Chun Hay
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.