

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/                          | <b>'yyyy)</b> : | 31/01/2018             |                                  |   |  |  |
|--|-----------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and                          | Clearing        | Limited                |                                  |   |  |  |
| Name of Issuer Daphne International Holdings Limited |                 |                        |                                  |   |  |  |
| Date Submitted                                       | 02/02/201       | 18                     |                                  |   |  |  |
| I. Movements in Authorised Sha                       | are Capita      | ıl                     |                                  |   |  |  |
| 1. Ordinary Shares                                   |                 |                        |                                  |   |  |  |
| (1) Stock code : <u>00210</u>                        | Descript        | ion: Ordina            | ry Shares                        |   |  |  |
|  |                 | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |
| Balance at close of preceding m                      | onth _          | 10,000,000,000         | 0.10                             | 1,000,000,000                             |  |  |
| Increase/(decrease)                                  | -               | N/A                    | N/A                              | N/A                                       |  |  |
| Balance at close of the month                        | -               | 10,000,000,000         | 0.10                             | 1,000,000,000                             |  |  |
| (2) Stock code : N/A                                 | Descript        | ion :                  |                                  |   |  |  |
|  |                 | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding m                      | onth _          |                        |                                  |   |  |  |
| Increase/(decrease)                                  | -               |                        |                                  |   |  |  |
| Balance at close of the month                        | _               |                        |                                  |   |  |  |

| 2. | Preference | Shares |
|----|------------|--------|
|    |            |        |

|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
|                                     |                                |                                  |   |
| Stock code : N/A Descri             | ption :                        |                                  |   |
| Stock code : N/A Descri             | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Stock code : N/A Descri             | No. of other                   | (State                           | capital                                   |
|                                     | No. of other                   | (State                           | capital                                   |
| Balance at close of preceding month | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other classes |  |
|--|---------------|-------------|------------------|----------------------|--|
|  | (1)           | (2)         | shares           | of shares            |  |
| Balance at close of preceding month      | 1,649,142,384 | N/A         | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 0             | N/A         | N/A              | N/A                  |  |
| Balance at close of the month            | 1,649,142,384 | N/A         | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the | Issuer)        |             |                      |                          |
|------------------------|--------------|----------------|----------------|-------------|----------------------|--------------------------|
| Particulars of share   |              |                |                |             | No. of new shares of | No. of new shares of     |
| option scheme          |              |                |                |             | issuer issued during | issuer which may be      |
| including EGM          |              |                |                |             | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri  | ing the month  |             | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |              |                |                |             |                      |                          |
| class of shares        | C            | E              | C 11 1         | T 1         |                      |                          |
| issuable               | Granted      | Exercised      | Cancelled      | Lapsed      |                      |                          |
| Share option           |              |                |                |             |                      |                          |
| scheme adopted         |              |                |                |             |                      |                          |
| on 27/08/2013          |              |                |                |             |                      |                          |
| Ordinary shares        |              |                |                |             |                      |                          |
| 1. Exercise price      |              |                |                |             |                      |                          |
| of HK\$6.19            | 0            | 0              | 0              | 0           | 0                    | 25,095,000               |
| 2. Exercise price      |              |                |                |             |                      |                          |
| of HK\$7.61            | 0            | 0              | 0              | 0           | 0                    | 300,000                  |
| 011114,101             |              |                |                |             |                      |                          |
| 3. Exercise price      |              |                |                |             |                      |                          |
| of HK\$8.27            | 0            | 0              | 0              | 0           | 0                    | 700,000                  |
|                        |              |                |                |             |                      |                          |
| 4. Exercise price      |              |                |                |             |                      |                          |
| of HK\$10.132          | 0            | 0              | 0              | 0           | 0                    | 2,600,000                |
| 5. Exercise price      |              |                |                |             |                      |                          |
| of HK\$4.50            | 0            | 0              | 0              | 0           | 0                    | 5,160,000                |
|                        |              |                |                |             |                      |                          |
| 6. Exercise price      |              |                |                |             |                      |                          |
| of HK\$0.70            | 0            | 0              | 0              | 0           | 0                    | 28,350,000               |
| (Note 1)               |              |                |                |             |                      | `                        |
|                        |              |                |                |             |                      |                          |
|                        |              |                |                |             |                      |                          |
|                        |              |                |                |             |                      |                          |
|                        |              |                |                |             |                      |                          |
|                        |              | Tot            | tal A. (Ordina | ary shares) | 0                    |                          |
|                        |              |                |                | nce shares) | N/A                  |                          |
|                        |              | ·              | ther class)    | N/A         |                      |                          |
| Total funds raised dur |              | from exercise  |                |             |                      |                          |
| options (State currenc | y)           |                |                | 0           |                      |                          |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal during the pursuant Currency of value at close Exercised month thereto as at Description of warrants nominal of preceding during the Nominal value at pursuant close of the (Date of expiry - dd/mm/yyyy) value month month close of the month thereto month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

| Total B. | (Ordinary shares)   | N/A |
|----------|---------------------|-----|
|          | (Preference shares) | N/A |
|          | (Other class)       | N/A |
|          | <del>-</del>        |     |

| shares of shares of issuer issued issuer which during the may be issuer that thereto as a contract of close converted amount of preceding during the Amount at close shares of shares of shares of issuer which during the shares of issuer which issuer issued issuer which is is the individual issuer is a contract the individual is a contract the individual issuer is a contract the individual issuer is a contract the individual is a contract the indi | Convertibles (i.e. Convertible        | e into Sh | nares of the I | issuer which are      | e to be Listed | .)            |  |                            |
|--|---------------------------------------|-----------|----------------|-----------------------|----------------|---------------|--|----------------------------|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A  | Class and description                 |           | amount         | close<br>of preceding | during the     |               | issuer issued<br>during the<br>month<br>pursuant | thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / ) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A  | 1. N/A                                |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) ( / / ) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A  |                                       |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                                       |           |                | <u>.</u> <u></u> .    |                |               |  |                            |
| issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                                       |           |                | _                     |                |               |  |                            |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                                       |           |                |                       |                |               |  |                            |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                       |           |                | -                     |                |               |  |                            |
| (if applicable) (id/mm/yyyy)) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                                       |           |                | -                     |                |               |  |                            |
| Class of shares  |                                       |           |                |                       |                |               |  |                            |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                                       | ( /       | / )            |                       |                |               |  |                            |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                                       |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  5. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                                       |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  5. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                                       |           |                |                       |                |               |  |                            |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A  | Stock code (if listed)                |           |                | ·                     |                |               |  |                            |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                                       |           |                |                       |                |               |  |                            |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                       |           |                | _                     |                |               |  |                            |
| (if applicable) (idd/mm/yyyy)  |                                       |           |                | <u>-</u>              |                |               |  |                            |
| (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                                       |           |                |                       |                |               |  |                            |
| 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A  |                                       | ( /       | / )            |                       |                |               |  |                            |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                                       |           |                | -                     |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A   | 3. IVA                                |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                                       |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A   | Stock code (if listed)                |           |                |                       |                |               |  |                            |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  |                                       |           |                | -                     |                |               |  |                            |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  |                                       |           |                |                       |                |               |  |                            |
| (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                                       |           |                | •<br>_                |                |               |  |                            |
| (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) (Class of shares issuable (Note 1) (Subscription price (EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                                       |           |                | ·                     |                |               |  |                            |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                                       |           | , ,            |                       |                |               |  |                            |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)   |                                       |           | / )            | -                     |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares)   | 4. N/A                                |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares)   |                                       |           |                |                       |                |               |  |                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares)   | C. 1 1 ('C1' / 1)                     |           |                |                       |                |               |  |                            |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A   | · · · · · · · · · · · · · · · · · · · |           |                | -                     |                |               |  |                            |
| Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A   |                                       |           |                |                       |                |               |  |                            |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                       |           |                | -                     |                |               |  |                            |
| (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                                       |           |                |                       |                |               |  |                            |
| Total C. (Ordinary shares) $N/A$ (Preference shares) $N/A$   |                                       |           |                |                       |                |               |  |                            |
| (Preference shares) N/A  | (dd/mm/yyyy)                          | ( /       | / )            | _                     |                |               |  |                            |
| ` <u> </u>   |                                       |           |                |                       |                |               |  | =                          |
| (Other class) N/A  |                                       |           |                |                       | (Pr            |               |  | -                          |
| (Cutof Claus) 1772   |                                       |           |                |                       |                | (Other class) | N/A  | -                          |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   | _  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  | <del></del>   |
| 2. N/A  |  |   |
| 1411  |  |   |
|   |  |   |
| shares (Note 1)   | _  |   |
| Shares (110te 1)  |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| Train (Orling tour)   | DT/A   |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   | -   |
| (Other class)   | N/A<br>N/A   | -   |
| (Other chass)   | 11//11   | -   |

|    | Type of Issue                                | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|---------------------------|---|-------|---|--|---|
|    | <i>,</i> , , , , , , , , , , , , , , , , , , |                           | Class of shares issuable                  |       |   |  |   |
|    |  |                           | (Note 1)                                  |       |   |  |   |
| 1. | Rights issue                                 | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |  |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |  |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |  |                           | Class of shares issuable                  |       |   |  |   |
|    |  | Stota                     | (Note 1)                                  | ( / / | ) |  |   |
| 2. | Open offer                                   | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( , , | , |  |   |
|    |  |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |  |                           | (44 3333)                                 |       |   | N/A  | N/A   |
|    |  |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 3. | Placing                                      | At price : State          | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |  |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |  |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |  |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 4. | Bonus issue                                  |                           | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |  |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |  |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)                 |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                   | ( / / | ) | N/A  | N/A   |
|    |                      |                             | Class of shares                                   |       |   |  |   |
| 6. | Repurchase of        |                             | repurchased ( <i>Note 1</i> )  Cancellation date: | ( / / | ) |  |   |
| 0. | shares               |                             | (dd/mm/yyyy)                                      |       |   |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                   | ( / / | ) | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)                 |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                    | ( / / | ) |  |   |
|    |                      |                             | EGM approval date:                                | ( / / | ) |  |   |
|    |                      |                             | (dd/mm/yyyy)                                      |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)                 |       |   |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                   | ( / / | ) | N/A  | N/A   |

For Main Board and GEM listed issuers

|     |  |   | roi Maiii i                  |       | and GEW IIS            |              |                       |
|-----|--|---|------------------------------|-------|------------------------|--------------|-----------------------|
|     |  |   |                              |       | No. of new             | No. of share |                       |
|     |  |   |                              | ;     | shares of ssuer issued |              |                       |
|     |  |   |                              |       | during the             | may          |                       |
|     |  |   |                              |       | month                  | issu         |                       |
|     |  |   |                              |       | pursuant               | pursu        |                       |
|     |  |   |                              |       | thereto                | thereto      |                       |
|     |  |   |                              |       |                        | close c      |                       |
|     | Type of Issue  |   |                              |       |                        | mon          | ith                   |
|     |  | Class of shares issual                  | ble                          |       |                        |              |                       |
|     |  | (Note 1)                                |                              |       |                        |              |                       |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /                        | )     |                        |              |                       |
|     |  | ECM annual data.                        | ( / /                        | )     |                        |              |                       |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( , ,                        | ,     |                        |              |                       |
|     |  | (dd/11111/yyyy)                         |                              |       | N/A                    | 1            | N/A                   |
|     |  |   |                              |       |                        |              |                       |
|     |  |   |                              |       |                        |              |                       |
|     |  | Class of shares issual                  | ble                          |       |                        |              |                       |
| 1.0 | Out.   | (Note 1)                                |                              |       |                        |              |                       |
| 10. | Other (Please specify) At price: State currency  | Issue and allotment date : (dd/mm/yyyy) | ( / /                        | )     |                        |              |                       |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                        | )     | N/A                    | •            | N/A                   |
|     |  | (dd/IIIII/yyyy)                         |                              |       |                        |              | <b>1</b> / / <b>1</b> |
|     |  | Total E.                                | (Ondinous o                  | homos | ) N/A                  |              |                       |
|     |  |   | (Ordinary s<br>(Preference s |       |                        | -            |                       |
|     |  |   | (Other                       | ,     |                        | -            |                       |
|     |  |   | (Other                       | Class |                        | _            |                       |
|     |  |   |                              |       |                        |              |                       |
|     |  |   |                              |       |                        |              |                       |
|     |  |   |                              |       |                        |              |                       |
|     |  |   | ( - <b>F</b> )               | /1    | `                      | 0            |                       |
| 10  | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A                | to E):                       | (1    |                        |              |                       |
|     |  |   |                              | (2    | )                      | N/A          |                       |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to E):                     | `     |                        | N/A          |                       |
| T   | otal increase / (decrease) in other classes of shares du   | ring the month (i.e. Tota               | al of A to F)                |       |                        | N/A          |                       |
|     |  |   |                              | 1     |                        |              |                       |
| (I  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                              |       |                        |              |                       |

| Remarks (if any):                                      |
|--|
| N/A  |
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|  |
| Submitted by: Cheung Chun Hay                          |
|  |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.