

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	01/08/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,649,142,384	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,649,142,384	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

hare Options (under Particulars of share	Share Option	Schemes of th	e issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement du	ring the month		thereto	as at close of the mon
(dd/mm/yyyy) and -		Movement at	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option				•		
scheme adopted						
on 29/05/2003						
and amended on						
07/12/2009						
Ordinary shares						
1. Exercise price						
of HK\$6.19	0	0	0	0	0	51,595,000
2. Exercise price						
of HK\$7.61	0	0	0	0	0	1,600,000
3. Exercise price						
of HK\$7.84	0	0	0	900,000	0	600,000
0111104	0		0	900,000	0	000,000
4. Exercise price						
of HK\$8.35	0	0	0	1,000,000	0	0
5. Exercise price						
of HK\$8.30	0	0	0	0	0	300,000
6. Exercise price						
of HK\$8.27	0	0	0	0	0	700,000
7. Exercise price						
of HK\$10.132	0	0	0	0	0	2,600,000
8. Exercise price						
of HK\$8.214	0	0	0	0	0	300,000
						· · · · ·
9. Exercise price						
of HK\$7.948	0	0	0	0	0	300,000
(Note 1)						
]	Total A. (Ordi		0	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
otal funds raised dur	ing the month	from exercise				
ptions (State currenc				0		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants Date of expiry - dd/mm/yyyy)	nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	RMB	-	-	RMB349,792,000	-	100,000,000
	_					
(11/06/0014)	<u> </u>					
(11 / 06 / 2014) Stock code (if listed)	N/A					
Class of shares	IN/A					
issuable (Note 1)	Ordina					
	\$4.00 (at a fixed					
Subscription price <u>c</u> EGM approval date	f HK\$1.00 = RN	AB0.87448)				
(if applicable)						
(dd/mm/yyyy)	N/A					
2. N/A						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
5. IN/A	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
(/ /) Stack as do (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /)				
		Т	otal B. (Or	rdinary shares)	0	
				ference shares)	N/A	-
				(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into Shares of the	Issuer which ar	e to be Listed	l)		a 105 ae 15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB Denominated US						
Dollar Settled Convertible						
Bonds Due 2014	RMB	-	-	RMB550,000,000	-	178,510,572
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Issuable (Note 1)	HK\$3.50 (at a	-				
	fixed exchange					
	rate of HK\$1.00 =					
Subscription price	RMB0.8803)					
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A		-				
Stock code (if listed)						
Class of shares		-				
issuable (Note 1)						
Subscription price		-				
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A		-				
Starl and (if listed)						
Stock code (if listed) Class of shares		-				
issuable (<i>Note 1</i>)						
Subscription price		-				
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)						
4. N/A		-				
Stock code (if listed)			<u> </u>		·	
Class of shares	·	-				
issuable (Note 1)						
Subscription price		-				
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C	Ordinary shares)	0	
				reference shares)	N/A	-
			(1)	(Other class)	N/A	-
					- ·· *	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
		-
2. N/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in .	Issued Share Capital				No. of new shares of issuer issued during the	may be
	Type of Issue					month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	10/11
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	

	Type of Issue		<u>F</u>	⊺or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main	Board	and GEM lis	
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable(<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency)		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary (Preference (Othe		N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	ure Capital").)

Remarks	(if	any):
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N/A
Submitted by:Chan Oi Chu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.