

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	04/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth			
Increase/(decrease)					
Balance at close of the	month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	oonth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,649,142,384	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,649,142,384	N/A	<u>N/A</u>	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			U			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option						
scheme adopted						
on 27/08/2013						
Ordinary shares						
1. Exercise price						
of HK\$6.19	0	0	0	360,000	0	24,360,000
2. Exercise price						
of HK\$7.61	0	0	0	0	0	300,000
3. Exercise price						
of HK\$8.27	0	0	0	700,000	0	0
4 Emerciae arrive						
4. Exercise price	0	0	0	<b>a</b> (00,000	0	0
of HK\$10.132	0	0	0	2,600,000	0	0
5. Exercise price						
	0	0	0	720.000	0	4 2 ( 0 0 0 0
of HK\$4.50	0	0	0	720,000	0	4,360,000
6. Exercise price						
of HK\$0.70	0	0	0	4,600,000	0	22,250,000
$\frac{1}{(Note 1)}$	0	0	0	4,000,000	0	22,230,000
		Tot	al A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	from avaraisa			1 1/ / 1	
options (State currenc			01	0		
options (state current,	J /			U		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exerci during mont	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	vurue	montin	mont			ulereto	monti
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 - -				
(dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )			·				<u> </u>
Stock code (if listed)							
Class of shares			_				
issuable ( <i>Note 1</i> ) Subscription price			_				
EGM approval date							
(if applicable)		)					
(dd/mm/yyyy) 3. N/A	( / /	)					
Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price			_				
(if applicable)							
(dd/mm/yyyy)	( / /	)	_				
<u>4. N/A</u>							
( / / )							
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)	_				
		r		(Ond)	norry abores)	NI/A	
			Fotal B.		inary shares) ence shares)	N/A N/A	<u>.</u>
					(Other class)	N/A	
					·		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the	Issuer which ar	e to be Listed)	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		 				
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy))	( / / )	-				
2. N/A						
			<u>.</u>			
Stock code (if listed)		-				
Class of shares						
issuable ( <i>Note 1</i> )		-				
Subscription price		-				
(if applicable)						
(dd/mm/yyyy)						
3. N/A		-				
Stock code (if listed)					<u> </u>	
Class of shares		-				
issuable (Note 1)						
Subscription price		-				
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	( / / )	_				
4. N/A						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)		-				
Subscription price		-				
(if applicable)						
(dd/mm/yyyy)						
		-	Total C (0	Ordinary shares)	N/A	
				reference shares)	N/A	-
			(11	(Other class)	N/A	-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	***
						<u>N/A</u>	N/A

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	•						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT/A
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	<u> </u>

		For M	lain Board	d and GEM lis	sted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable( <i>Note 1</i> )			
9. Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
		Class of shares issuable( <i>Note 1</i> )			
10. Other (Please specify)	At price : State	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
		(Preferen	ary shares nce shares Other class	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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N/A
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Submitted by:Cheung Chun Hay
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.