

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/11/2012 | | | | | | |
|--|--------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges an | d Clearing l | Limited | | | | |
| Name of Issuer Daphne International Holdings Limited | | | | | | |
| Date Submitted | 03/12/2012 | | | | | |
| I. Movements in Authorised Sl | nare Capital | I | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>00210</u> | Descripti | on: Ordinar | ry Shares | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding 1 | month _ | 10,000,000,000 | 0.10 | 1,000,000,000 | | |
| Increase/(decrease) | _ | N/A | N/A | N/A | | |
| Balance at close of the month | _ | 10,000,000,000 | 0.10 | 1,000,000,000 | | |
| (2) Stock code : N/A | Descripti | on : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding i | month _ | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | _ | | | | | |

| 2. Preference Shares Stock code :N/ADescription | iption : | | |
|--|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| | iption : | | |
| | | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : N/A Descr | iption: No. of other | Par value (State | • |
| Stock code : N/A Described Balance at close of preceding month | iption: No. of other | Par value (State | capital |
| | iption: No. of other | Par value (State | capital |

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | | | of shares | |
| Balance at close of preceding month | 1,647,362,384 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 1,647,362,384 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | e Issuer) | | | |
|------------------------|---------------------------|----------------|----------------|--------------|--------------------------|-------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Movement during the month | | | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | 8 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Share option | | | | | | |
| scheme adopted | | | | | | |
| on 29/05/2003 | | | | | | |
| and amended on | | | | | | |
| 07/12/2009 | | | | | | |
| Ordinary shares | | | | | | |
| Ordinary shares | | | | | | |
| 1. Exercise price | | | | | | |
| of HK\$6.19 | 0 | 0 | 0 | 0 | 0 | 52,475,000 |
| | | | | | | |
| 2. Exercise price | | | | | | |
| of HK\$7.61 | 0 | 0 | 0 | 0 | 0 | 1,600,000 |
| σι τιτιψηστ | | | | | | 1,000,000 |
| 3. Exercise price | | | | | | |
| of HK\$7.84 | 0 | 0 | 0 | 0 | 0 | 2,500,000 |
| σι τιτιφν.σι | | | | | | 2,500,000 |
| 4. Exercise price | | | | | | |
| of HK\$8.35 | 0 | 0 | 0 | 0 | 0 | 1,000,000 |
| 01 ПК\$6.55 | | | | | | 1,000,000 |
| 5. Exercise price | | | | | | |
| of HK\$8.30 | 0 | 0 | 0 | 0 | 0 | 300,000 |
| <u>01 ΠΚ</u> Φ0.30 | | | | | | 300,000 |
| 6. Exercise price | | | | | | |
| of HK\$8.27 | 0 | 0 | 0 | 0 | 0 | 3,200,000 |
| 01 HK\$8.27 | 0 | 0 | | 0 | 0 | 3,200,000 |
| 7 | | | | | | |
| 7. Exercise price | 0 | 0 | 0 | 0 | 0 | 2 200 000 |
| of HK\$10.132 | 0 | 0 | 0 | 0 | 0 | 3,300,000 |
| 9 Evereise price | | | | | | |
| 8. Exercise price | 0 | 0 | 0 | 0 | 0 | 200,000 |
| of HK\$8.214 | 0 | 0 | 0 | 0 | 0 | 300,000 |
| 0 Ei | | | | | | |
| 9. Exercise price | 0 | 0 | 0 | 0 | 0 | 200.000 |
| of HK\$7.948 | 0 | 0 | 0 | 0 | 0 | 300,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | TT. | otol A (Omilia | nomi chemal | 0 | |
| | | 1 | otal A. (Ordin | | | |
| | | | · | ence shares) | N/A | |
| | | _ | · | Other class) | N/A | |
| Total funds raised dur | | from exercise | of | 0 | | |
| options (State currenc | y) | | | 0 | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyy) 1. Warrants | nominal | Nominal value at close of preceding month | Exercise during mont | the Nominal value | thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month 100,000,000 |
|---|--|--|----------------------|---------------------|---------|---|
| | | | | , , | | • • |
| (11 /06 /2014) | | | | | | |
| (11 / 06 / 2014) Stock code (if listed) | N/A | | | | | |
| Class of shares | | | = | | | |
| issuable (Note 1) | Ordina | | _ | | | |
| Subscription price | HK\$4.00 (at a fixed of HK1.00 = RM$ | | | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| 2. N/A | 11/A | | = | | | |
| 2.1.7.1 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | = | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| 3. N/A | <u> </u> | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | = | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| 4. N/A | <u> </u> | | | | | |
| | | | | | | |
| (/ /) | | | | ; | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Т | Total B. | (Ordinary shares) | 0 | |
| | | | | (Preference shares) | | |
| | | | | (Other class) | | |
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant Amount at pursuant thereto as at Currency of close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. RMB Denominated US Dollar Settled Convertible Bonds Due 2014 **RMB** RMB550,000,000 178,510,572 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary HK\$3.50 (at a fixed exchange rate of HK\$1.00 = Subscription price RMB0.8803) EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| 3. N/A | | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
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| N/A |
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| <u> </u> |
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| |
| |
| Submitted by: Chan Oi Chu |
| Submitted by: Chan Oi Chu |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (2 hours, 2 continuity of caner and administration) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.