

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	01/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descrip	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding m	onth			
Increase/(decrease)					
Balance at close of the	month				

### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	onth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,649,142,384	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,649,142,384	N/A	<u>N/A</u>	N/A

# III. Details of Movements in Issued Share Capital

				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
					issued pursuant thereto
	Movement duri	ing the month		thereto	as at close of the month
		0		-	
Granted	Exercised	Cancelled	Lapsed		
0	0	0	0	0	25,095,000
0	0	0		0	23,095,000
0	0	0	0	0	300,000
0	0	0	0	0	500,000
0		0			
0	0	0	0	0	700,000
0	0	0	0	0	2,600,000
0	0	0	0	0	5,160,000
0	0	0	0	0	28,350,000
					,
	T-4	ol A (Ondin	and changes	0	
	10				
			ther class)	N/A	
	from exercise	of			
)			0		
	Granted 0 0 0 0 0	Granted       Exercised         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         Tot         ng the month from exercise	0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           0         0         0           Total A. (Ordina (Preference))         (Ordina (Preference))           Ing the month from exercise of         0	Granted       Exercised       Cancelled       Lapsed         0       0       0       0 <t< td=""><td>Granted       Exercised       Cancelled       Lapsed         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         (Ordinary shares) (Other class)       0       N/A         ng the month from exercise of       N/A</td></t<>	Granted       Exercised       Cancelled       Lapsed         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         0       0       0       0         (Ordinary shares) (Other class)       0       N/A         ng the month from exercise of       N/A

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		he Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{(Date of expiry - dd/min/yyyy)}{1. N/A}$	value	montin	monu		thereto	montin
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / /	)	 - -			
<u>2. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 -			
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>4. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		]	Fotal B.	(Ordinary shares)	N/A	
				Preference shares)	N/A	
				(Other class)	N/A	

#### For Main Board and GEM listed issuers

shares of sl issuer issued issu during the may month p Amount at Currency of close Converted thereto clo	,	be Listed)	which are	ssuer	of the Is	Shares of	into l	vertibles (i.e. Convertible into	Convertib
Stock code (if listed)	shares of shares issuer issued issuer w during the may be i month pursu pursuant thereto thereto close o ing the Amount at close mon	uring the	lose eceding	of p	ount	amor		*	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2. N/A								N/A	1. N/A
Class of shares         issuable (Note 1)         Stock code (if listed)         (d/mm/yyyy)         2. N/A									
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A								Class of shares issuable ( <i>Note 1</i> )	Clas issu
(if applicable) (d/mm'yyyy)       ( / / / )         2. N/A				•					
2. N/A									
Stock code (if listed)				_	)	/ /	(	(dd/mm/yyyy)) (	(dd/
Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         3. N/A								N/A	2. N/A
Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         3. N/A									
Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         3. N/A									
issuable (Note 1)								Stock code (if listed)	Stoc
Subscription price								Class of shares	Clas
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A				_					
(if applicable)       ( / / / )         3. N/A				-					
(dd/mm/yyyy)       ( / / / )         3. N/A									
3. N/A					`		(		
Stock code (if listed)				•	)	/ /	(		
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A								N/A	<u>3.</u> N/A
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A									
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A									
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 									
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A									
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A								· · · · ·	
(if applicable) (dd/mm/yyyy)       ( / / / )         4. N/A				•					
(dd/mm/yyyy)       ( / / )         4. N/A									
Stock code (if listed)					)	/ /	(		
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A								N/A	4. N/A
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A									
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A									
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A								Stock code (if listed)	Stor
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A								Class of shares	Clas
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A				-					
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A				-					
(dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A									
Total C. (Ordinary shares)       N/A         (Preference shares)       N/A					`	/ /	1		
(Preference shares) N/A	tal C (Ondinama shares) N/A			•	)	/ /	(	(dd/mm/yyyy) (	(ad/
$(1)$ ther class) $N/\Delta$	· · · · · · · · · · · · · · · · · · ·	(Pref							
(Ouici ciass) IV/A	(Other class) IN/A								

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u></u> N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>X7</b> / 1
						N/A	N/A

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	<ul> <li>Issue and allotment</li> <li>date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> 11/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	For Main Board and GE	M listed issuers
Type of Issue	No. of a shares issuer is during mont pursua theret	of shares of sued issuer which the may be h issued ant pursuant
	Class of shares issuable( <i>Note 1</i> )	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	/A N/A
	Class of shares issuable( <i>Note 1</i> )	
10. Other (Please specify) At price : S	cy Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)N	/A N/A
	Total E.       (Ordinary shares)       N/.         (Preference shares)       N/.         (Other class)       N/.	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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N	/A
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Submitted by:Cheung Chun Hay
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.