

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy)    | 30/09/2017               |                                  |   |  |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clear   | ring Limited             |                                  |   |  |  |
| Name of Issuer Daphi                | ne International Holding | gs Limited                       |   |  |  |
|                                     | 04/10/2017               |                                  |   |  |  |
| I. Movements in Authorised Share Ca | pital                    |                                  |   |  |  |
| 1. Ordinary Shares                  |                          |                                  |   |  |  |
| (1) Stock code : <u>00210</u> Desc  | eription: Ordina         | ry Shares                        |   |  |  |
|                                     | No. of ordinary shares   | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |
| Balance at close of preceding month | 10,000,000,000           | 0.10                             | 1,000,000,000                             |  |  |
| Increase/(decrease)                 | N/A                      | N/A                              | N/A                                       |  |  |
| Balance at close of the month       | 10,000,000,000           | 0.10                             | 1,000,000,000                             |  |  |
| (2) Stock code : N/A Desc           | cription :               |                                  |   |  |  |
|                                     | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month |                          |                                  |   |  |  |
| Increase/(decrease)                 |                          |                                  |   |  |  |
| Balance at close of the month       |                          |                                  |   |  |  |

| $\sim$ | D   | C       | Shares |
|--------|-----|---------|--------|
| ,      | Pre | terence | Sharec |
|        |     |         |        |

| Stock code: N/A Descri                                   | ription:                       |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                |                                  |   |
| Increase/(decrease)                                      |                                |                                  |   |
| Balance at close of the month                            |                                |                                  |   |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code : N/A Descr                                   | ription:                       |                                  |   |
|  |                                | D 1                              |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                | (State                           | capital                                   |
| Balance at close of preceding month  Increase/(decrease) |                                | (State                           | capital                                   |
|  |                                | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,649,142,384 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 1,649,142,384 | N/A         | N/A              | N/A                  |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Share Option | Schemes of the  | Issuer)       |              |                      |                          |
|------------------------|--------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                 |               |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                 |               |              | issuer issued during | issuer which may be      |
| including EGM          |              |                 |               |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri   | ing the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |              | 1,10 , 01110111 | ing the month |              | -                    |                          |
| class of shares        |              |                 |               |              |                      |                          |
| issuable               | Granted      | Exercised       | Cancelled     | Lapsed       |                      |                          |
| Share option           |              |                 |               |              |                      |                          |
| scheme adopted         |              |                 |               |              |                      |                          |
| on 27/08/2013          |              |                 |               |              |                      |                          |
| Ordinary shares        |              |                 |               |              |                      |                          |
| Ordinary shares        |              |                 |               |              |                      |                          |
| 1. Exercise price      |              |                 |               |              |                      |                          |
|                        | 0            | 0               | 0             | 0            | 0                    | 25 005 000               |
| of HK\$6.19            | 0            | 0               | 0             | 0            | 0                    | 25,095,000               |
| 2 E                    |              |                 |               |              |                      |                          |
| 2. Exercise price      | 0            | 0               | 0             | 0            | 0                    | 200.000                  |
| of HK\$7.61            | 0            | 0               | 0             | 0            | 0                    | 300,000                  |
|                        |              |                 |               |              |                      |                          |
| 3. Exercise price      |              |                 |               |              |                      |                          |
| of HK\$8.27            | 0            | 0               | 0             | 0            | 0                    | 700,000                  |
|                        |              |                 |               |              |                      |                          |
| 4. Exercise price      |              |                 |               |              |                      |                          |
| of HK\$10.132          | 0            | 0               | 0             | 0            | 0                    | 2,600,000                |
|                        |              |                 |               |              |                      |                          |
| 5. Exercise price      |              |                 |               |              |                      |                          |
| of HK\$4.50            | 0            | 0               | 0             | 0            | 0                    | 5,160,000                |
|                        |              |                 |               |              |                      |                          |
| 6. Exercise price      |              |                 |               |              |                      |                          |
| of HK\$0.70            | 0            | 0               | 0             | 0            | 0                    | 28,350,000               |
| (Note 1)               |              |                 |               |              |                      |                          |
| (11010 1)              |              |                 |               |              |                      |                          |
|                        |              |                 |               |              |                      |                          |
|                        |              |                 |               |              |                      |                          |
|                        |              |                 |               |              |                      |                          |
|                        |              |                 |               |              |                      |                          |
|                        |              | Tot             | al A. (Ordina | ary shares)  | 0                    |                          |
|                        |              | 100             |               | nce shares)  | N/A                  |                          |
|                        |              |                 | ·             | Other class) | N/A                  |                          |
| T-4-1 C 1 1-1          |              | C               |               | outer class) | 1 1/ /1              |                          |
| Total funds raised dur |              | from exercise   | OI            | 0            |                      |                          |
| options (State currenc | y <i>)</i>   |                 |               | U            |                      |                          |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal during the pursuant Currency of value at close Exercised month thereto as at Description of warrants nominal of preceding during the Nominal value at pursuant close of the (Date of expiry - dd/mm/yyyy) value month month close of the month thereto month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

N/A

| Convertibles (i.e. Convertible             | e into S | Shares of the I                | ssuer which are                    | e to be Listed             | )                            |  |  |
|--|----------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                      |          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                     |          |                                |                                    |                            |                              |  |  |
|  |          |                                |                                    |                            |                              |  |  |
|  |          |                                | . <u></u>                          |                            |                              |  |  |
| Stock code (if listed)                     |          |                                |                                    |                            |                              |  |  |
| Class of shares                            |          |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                          |          |                                |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date    |          |                                |                                    |                            |                              |  |  |
| (if applicable)                            |          |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                              | (        | / / )                          |                                    |                            |                              |  |  |
| 2. N/A                                     |          |                                | •                                  |                            |                              |  |  |
|  |          |                                |                                    |                            |                              |  |  |
|  |          |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                     |          |                                |                                    | -                          |                              |  | -  |
| Class of shares                            |          |                                | •                                  |                            |                              |  |  |
| issuable (Note 1)                          |          |                                |                                    |                            |                              |  |  |
| Subscription price                         |          |                                |                                    |                            |                              |  |  |
| EGM approval date                          |          |                                |                                    |                            |                              |  |  |
| (if applicable)                            | (        | / / )                          |                                    |                            |                              |  |  |
| (dd/mm/yyyy) 3. N/A                        |          | / / )                          | •                                  |                            |                              |  |  |
| 3. IV/A                                    |          |                                |                                    |                            |                              |  |  |
| -  |          |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                     |          |                                | · <del></del>                      |                            | -                            | ·  | _  |
| Class of shares                            |          |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                          |          |                                |                                    |                            |                              |  |  |
| Subscription price                         |          |                                | •                                  |                            |                              |  |  |
| EGM approval date                          |          |                                | •                                  |                            |                              |  |  |
| (if applicable)                            |          |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                               | (        | / / )                          | •                                  |                            |                              |  |  |
| 4. N/A                                     |          |                                |                                    |                            |                              |  |  |
|  |          |                                |                                    |                            |                              |  |  |
|  |          |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                     |          |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |          |                                |                                    |                            |                              |  |  |
| Subscription price                         |          |                                | •                                  |                            |                              |  |  |
| EGM approval date                          |          |                                | •                                  |                            |                              |  |  |
| (if applicable)                            |          |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                               | (        | / / )                          |                                    |                            |                              |  |  |
|  |          |                                |                                    | Total C. (                 | Ordinary shares)             | N/A  | _  |
|  |          |                                |                                    | (Pr                        | reference shares)            | N/A  | _  |
|  |          |                                |                                    |                            | (Other class)                | N/A  | _  |
|  |          |                                |                                    |                            |                              |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   | _  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  | <del></del>   |
| 2. N/A  |  |   |
| 1411  |  |   |
|   |  |   |
| shares (Note 1)   | _  |   |
| Shares (1707c 1)  |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| Train (Orling tour)   | NT/A   |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   | -   |
| (Other class)   | N/A<br>N/A   | -   |
| (Other chass)   | 11//11   | -   |

| Ot | Type of Issue                                | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|---------------------------|---|-------|---|--|---|
|    | <i>,</i> , , , , , , , , , , , , , , , , , , |                           | Class of shares issuable                  |       |   |  |   |
|    |  |                           | (Note 1)                                  |       |   |  |   |
| 1. | Rights issue                                 | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |  |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |  |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |  |                           | Class of shares issuable                  |       |   |  |   |
|    |  | Stota                     | (Note 1)                                  | ( / / | ) |  |   |
| 2. | Open offer                                   | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( , , | , |  |   |
|    |  |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |  |                           | 33337                                     |       |   | N/A  | N/A   |
|    |  |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 3. | Placing                                      | At price : State          | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |  |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |  |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |  |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 4. | Bonus issue                                  |                           | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |  |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |  |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)                 |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                   | ( / / | ) | N/A  | N/A   |
|    |                      |                             | Class of shares                                   |       |   |  |   |
| 6. | Repurchase of        |                             | repurchased ( <i>Note 1</i> )  Cancellation date: | ( / / | ) |  |   |
| 0. | shares               |                             | (dd/mm/yyyy)                                      |       |   |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                   | ( / / | ) | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)                 |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                    | ( / / | ) |  |   |
|    |                      |                             | EGM approval date:                                | ( / / | ) |  |   |
|    |                      |                             | (dd/mm/yyyy)                                      |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)                 |       |   |  |   |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      | -                           | EGM approval date: (dd/mm/yyyy)                   | ( / / | ) | N/A  | N/A   |

For Main Board and GEM listed issuers

|               |  |                                 | TOI Maiii      | Doaru  | and GEM IIS      |                    |       |
|---------------|--|---------------------------------|----------------|--------|------------------|--------------------|-------|
|               |  |                                 |                |        | No. of new       | No. of             |       |
|               |  |                                 |                | ;      | shares of issued | shares<br>issuer w |       |
|               |  |                                 |                |        | during the       | may l              |       |
|               |  |                                 |                |        | month            | issue              |       |
|               |  |                                 |                |        | pursuant         | pursua             |       |
|               |  |                                 |                |        | thereto          | thereto            |       |
|               |  |                                 |                |        |                  | close of           | f the |
|               | Type of Issue  |                                 |                |        |                  | mont               | th    |
|               | 71   |                                 |                |        |                  |                    |       |
|               |  | Class of shares issual          | ble            |        |                  |                    |       |
|               |  | (Note 1)                        |                |        |                  |                    |       |
|               |  |                                 | 6 1 1          | `      |                  |                    |       |
| 9.            | Capital  | Issue and allotment             | ( / /          | )      |                  |                    |       |
|               | reorganisation   | date: (dd/mm/yyyy)              |                |        |                  |                    |       |
|               |  | ECM annual data.                | ( / /          | )      |                  |                    |       |
|               |  | EGM approval date: (dd/mm/yyyy) | ( , ,          | ,      |                  |                    |       |
|               |  | (dd/IIIIi/yyyy)                 |                |        | N/A              | N                  | J/A   |
|               |  |                                 |                |        |                  | - <u>-</u> -       | ·     |
|               |  |                                 |                |        |                  |                    |       |
|               |  |                                 |                |        |                  |                    |       |
|               |  |                                 |                |        |                  |                    |       |
|               |  | Class of shares issual          | ble            |        |                  |                    |       |
|               |  | (Note 1)                        |                |        |                  |                    |       |
| 10            | Other State  | (11010-1)                       |                |        |                  |                    |       |
| 10.           | Other (Please specify) At price : State currency         | Issue and allotment             | ( / /          | )      |                  |                    |       |
|               | (Freuse specify) currency                                | date: (dd/mm/yyyy)              |                |        |                  |                    |       |
|               |  | T(1)                            | ( / /          | )      |                  |                    |       |
|               |  | EGM approval date:              | ( / /          | ,      | NT/A             | ν.                 | T / A |
|               |  | (dd/mm/yyyy)                    |                |        | N/A              | <u></u>            | √A    |
|               |  |                                 |                |        |                  |                    |       |
|               |  | Total E.                        | (Ordinary s    |        |                  | _                  |       |
|               |  |                                 | (Preference s  |        |                  | _                  |       |
|               |  |                                 | (Other         | class  | N/A              | =                  |       |
|               |  |                                 |                |        |                  |                    |       |
|               |  |                                 |                |        |                  |                    |       |
|               |  |                                 |                |        |                  |                    |       |
|               |  |                                 |                |        |                  |                    |       |
| T             | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A        | to E):         | (1     | )                | 0                  |       |
| 1             | har increase / (decrease) in ordinary shares during the  | e month (i.e. Total of A        | 10 L).         | (1     |                  |                    |       |
|               |  |                                 |                | (2     | )                | N/A                |       |
|               |  |                                 |                |        |                  | N/A                |       |
| To            | otal increase / (decrease) in preference shares during t | the month (i.e. Total of        | A to E):       |        |                  | 1 1/ 1/1           |       |
| T             | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Tot        | al of A to F). |        |                  | N/A                |       |
|               |  |                                 |                |        |                  |                    |       |
| $\perp$ ( $T$ | These figures should be the same as the relevant figure  | es under II above (''Mo         | vements in Is  | sued , | Snare Capital    | i").)              |       |

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Cheung Chun Hay                          |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.