

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/04/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daphne International Holdings Limited
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00210</u> Descrip	otion : Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				

### 3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month		. <u>.</u>	

Total authorised share capital at the end of the month (*HK*\$) : 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,642,162,384	N/A	N/A	N/A
Increase/ (decrease) during the month	5,200,000	N/A	N/A	N/A
Balance at close of the month	1,647,362,384	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option						
scheme adopted						
on 29/05/2003						
and amended on						
07/12/2009						
Ordinary shares						
1. Exercise price						
of HK\$6.19	0	5,200,000	0	0	5,200,000	52,475,000
					- , ,	- , - ,
2. Exercise price						
of HK\$7.61	0	0	0	0	0	1,600,000
01 ΠΚ\$7.01	0	0	0	0	0	1,000,000
3. Exercise price						
of HK\$7.84	0	0	0	0	0	2,500,000
4. Exercise price						
of HK\$8.35	0	0	0	0	0	1,000,000
0111140.55	0		0		0	1,000,000
5 Eveneire miles						
5. Exercise price	0	0	0	0	0	200.000
of HK\$8.30	0	0	0	0	0	300,000
6. Exercise price						
of HK\$8.27	0	0	0	0	0	3,200,000
7. Exercise price						
of HK\$10.132	0	0	0	0	0	3,300,000
$\frac{1}{(Note 1)}$	0		0		0	3,300,000
(Ivole I)						
		_				
		Те	otal A. (Ordin		5,200,000	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ing the month	from exercise		,		
options (State currenc				X\$32,188,000	)	
options (state carrene	57				·	
options (State currenc	y)			xψ <i>J2</i> ,100,000	, <u> </u>	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants Date of expiry - dd/mm/yyy	nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	RMB	-	-	RMB349,792,000	-	100,000,000
( 11 / 06 / 2014 ) Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordina					
	HK\$4.00 (at a fixed					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	of HK\$1.00 = RM	<u>ABU.87448)</u>				
2. N/A						
( / / )						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		)				
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Т		rdinary shares)	0	-
			(Pre	ference shares)	N/A	-
				(Other class)	N/A	_

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are	to be Listed	For Main Board	and GEM liste	d issuers
Class and description 1. RMB Denominated US	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Dollar Settled Convertible						
Bonds Due 2014	RMB	_	-	RMB550,000,000	-	178,510,572
				10.12000,000,000		1,0,010,072
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary HK\$3.50 (at a					
Subscription price	fixed exchange rate of HK\$1.00 = RMB0.8803 )					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (	Ordinary shares)	0	
				(Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>	-	
	-	
	-	
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otr		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			х эзээх 			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	

5. S	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)				
5. S	Scrip dividend		(Note 1) Issue and allotment				
5. 5	Scrip dividend			( / /	)		
				( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
	Repurchase of hares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
	Redemption of hares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8. <b>(</b>	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For M	Iain Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	′/)		
			EGM approval date: ( / (dd/mm/yyyy)	′/)	N/A	N/A
			Class of shares issuable( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	- Issue and allotment ( / date : (dd/mm/yyyy)	′/)		
			EGM approval date: ( / (dd/mm/yyyy)	′/)	N/A	N/A
			(Prefere	hary shares ence shares Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by:Chan Oi Chu	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.