

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Daphne International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 01/04/2010                            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares   |                        |                                  |   |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>00210</u> Descri                       | ption : Ordina         | ry Shares                        |   |
|  | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month                        | 10,000,000,000         | 0.10                             | 1,000,000,000                                   |
| Increase/(decrease)  | N/A                    | N/A                              | N/A   |
| Balance at close of the month                              | 10,000,000,000         | 0.10                             | 1,000,000,000                                   |
| (2) Stock code : <u>N/A</u> Descri                         | ption :                |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|  |                        |                                  |   |
| Balance at close of preceding month                        |                        |                                  |   |
| Balance at close of preceding month<br>Increase/(decrease) |                        |                                  |   |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> I         | Description :                  |                                  |   |
|-----------------------------------|--------------------------------|----------------------------------|---|
|                                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mor | nth                            |                                  |   |
| Increase/(decrease)               |                                |                                  |   |
| Balance at close of the month     |                                |                                  |   |

Total authorised share capital at the end of the month (*HK*\$) : 1,000,000,000

# II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,637,892,384 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,637,892,384 | N/A        | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under                | Snare Option  | n Schemes of the | e Issuer)      |              |                      |                          |
|-------------------------------------|---------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share                |               |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme                       |               |                  |                |              | issuer issued during | issuer which may be      |
| including EGM                       |               |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                       |               | Movement du      | ring the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and<br>class of shares |               |                  |                |              |                      |                          |
| issuable                            | Granted       | Exercised        | Concelled      | Longod       |                      |                          |
|                                     | Granted       | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1. Share option                     |               |                  |                |              |                      |                          |
| Scheme approved                     |               |                  |                |              |                      |                          |
| on 29/05/2003                       |               |                  |                |              |                      |                          |
| with exercise                       |               |                  |                |              |                      |                          |
| price of HK\$6.19                   |               |                  |                |              |                      |                          |
| Ordinary shares                     | 0             | 0                | 0              | 0            | 0                    | 67,525,000               |
| (Note 1)                            |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
| 2. N/A                              |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
| shares                              |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
| (Note 1)                            |               |                  |                |              |                      |                          |
| 2 11/4                              |               |                  |                |              |                      |                          |
| <u>3. N/A</u>                       |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
|                                     |               |                  |                |              |                      |                          |
| ( / / )                             |               |                  |                |              |                      |                          |
| shares                              |               |                  |                |              |                      |                          |
| ( <i>Note</i> 1)                    |               |                  |                |              |                      |                          |
|                                     |               | Т                | otal A. (Ordin | nary shares) | 0                    |                          |
|                                     |               |                  |                | ence shares) | N/A                  |                          |
|                                     |               |                  |                | Other class) | N/A                  |                          |
| Total funds raised dur              | ing the month | h from exercise  |                |              |                      |                          |
| options (State currenc              |               |                  | 01             | 0            |                      |                          |
|                                     | <i></i>       |                  |                | ~            |                      |                          |
|                                     |               |                  |                |              |                      |                          |

Share Options (under Share Option Schemes of the Issuer)

| warrants to issue shares of the is                       | such which are t | 0 be Listed  |                                  |                                     |   |  |
|--|------------------|--|----------------------------------|-------------------------------------|---|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | nominal<br>value | Nominal<br>value at close<br>of preceding<br>month | Exercised<br>during the<br>month | Nominal value at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Warrants  | HK\$             | -  | -                                | HK\$400,000,000                     | -   | 100,000,000  |
|  |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   |  |
| (11/06/2014)   |                  |  |                                  |                                     |   |  |
| Stock code (if listed)                                   | N/A              |  |                                  |                                     |   |  |
| Class of shares  |                  |  |                                  |                                     |   |  |
| issuable (Note 1)  | Ordina           | ry   |                                  |                                     |   |  |
| Subscription price                                       | HK\$4.0          | 00   |                                  |                                     |   |  |
| EGM approval date  |                  |  |                                  |                                     |   |  |
| (if applicable)  |                  |  |                                  |                                     |   |  |
| (dd/mm/yyyy)   | N/A              |  |                                  |                                     |   |  |
| 2. N/A   |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   | <u> </u>   |
| ( / / )  |                  |  |                                  |                                     |   |  |
| Stock code (if listed)                                   |                  |  |                                  |                                     |   |  |
| Class of shares  |                  |  |                                  |                                     |   |  |
| issuable (Note 1)  |                  |  |                                  |                                     |   |  |
| Subscription price                                       |                  |  |                                  |                                     |   |  |
| EGM approval date  |                  |  |                                  |                                     |   |  |
| (if applicable)<br>(dd/mm/yyyy)                          | (                | )  |                                  |                                     |   |  |
| 3. N/A   | ( / /            | )  |                                  |                                     |   |  |
| <u>3.1\/A</u>  |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   | <u> </u>   |
| Stock code (if listed)                                   |                  |  |                                  |                                     |   |  |
| Class of shares  |                  |  |                                  |                                     |   |  |
| issuable (Note 1)  |                  |  |                                  |                                     |   |  |
| Subscription price                                       |                  |  |                                  |                                     |   |  |
| EGM approval date  |                  |  |                                  |                                     |   |  |
| (if applicable)  |                  |  |                                  |                                     |   |  |
| (dd/mm/yyyy)   | ( / /            | )  |                                  |                                     |   |  |
| 4. N/A   |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   |  |
|  |                  |  |                                  |                                     |   |  |
| ( / / )  |                  |  |                                  |                                     |   |  |
| Stock code (if listed)                                   |                  |  |                                  |                                     |   |  |
| Class of shares  |                  |  |                                  |                                     |   |  |
| issuable (Note 1)  |                  |  |                                  |                                     |   |  |
| Subscription price                                       |                  |  |                                  |                                     |   |  |
| EGM approval date  |                  |  |                                  |                                     |   |  |
| (if applicable)  |                  | )  |                                  |                                     |   |  |
| (dd/mm/yyyy)   | ( / /            | )  |                                  |                                     |   |  |
|  |                  | т  | otal B. (O                       | rdinary shares)                     | 0   |  |
|  |                  | 1  |                                  | ference shares)                     | N/A   | -  |
|  |                  |  | (110                             | (Other class)                       | N/A<br>N/A  | -  |
| 1  |                  |  |                                  |                                     | 11/ /   | -  |

#### For Main Board and GEM listed issuers

| Commentibles (i.e. Commentibl  | a into Change of the I               |   |                                  | For Main Board                       | and GEM liste  | d issuers  |
|--|--------------------------------------|---|----------------------------------|--------------------------------------|--|--|
| Convertibles (i.e. Convertibles Convertibles (i.e. Convertibles Conver | Currency of<br>amount<br>outstanding | Amount at<br>close<br>of preceding<br>month | Converted<br>during the<br>month | )<br>Amount at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Dollar Settled Convertible   |                                      |   |                                  |                                      |  |  |
| Bonds Due 2014   | RMB                                  | -   | -                                | RMB550,000,000                       | -  | 178,510,572  |
|  |                                      |   |                                  |                                      |  | ,,   |
| Stock code (if listed)   | N/A                                  |   |                                  |                                      |  |  |
| Class of shares  |                                      |   |                                  |                                      |  |  |
| issuable (Note 1)  | Ordinary                             |   |                                  |                                      |  |  |
|  | HK\$3.50 (at a                       |   |                                  |                                      |  |  |
|  | fixed exchange                       |   |                                  |                                      |  |  |
| Subscription price   | rate of HK\$1.00 =<br>RMB0.8803 )    |   |                                  |                                      |  |  |
| Subscription price<br>EGM approval date  | KIVID0.8805 )                        |   |                                  |                                      |  |  |
| (if applicable)  |                                      |   |                                  |                                      |  |  |
| (dd/mm/yyyy))  | N/A                                  |   |                                  |                                      |  |  |
| 2. N/A   |                                      |   |                                  |                                      |  |  |
|  |                                      |   |                                  |                                      |  |  |
|  |                                      |   |                                  |                                      |  |  |
| Stock code (if listed)   |                                      |   |                                  |                                      |  |  |
| Class of shares  |                                      |   |                                  |                                      |  |  |
| issuable (Note 1)  |                                      |   |                                  |                                      |  |  |
| Subscription price   |                                      |   |                                  |                                      |  |  |
| EGM approval date  |                                      |   |                                  |                                      |  |  |
| (if applicable)  |                                      |   |                                  |                                      |  |  |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                      |  |  |
| <u>3. N/A</u>  |                                      |   |                                  |                                      |  |  |
|  |                                      |   |                                  |                                      |  |  |
|  |                                      |   |                                  |                                      |  |  |
| Stock code (if listed)<br>Class of shares  |                                      |   |                                  |                                      |  |  |
| issuable ( <i>Note 1</i> )   |                                      |   |                                  |                                      |  |  |
| Subscription price   |                                      |   |                                  |                                      |  |  |
| EGM approval date  |                                      |   |                                  |                                      |  |  |
| (if applicable)  |                                      |   |                                  |                                      |  |  |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                      |  |  |
| 4. N/A   |                                      |   |                                  |                                      |  |  |
|  |                                      |   |                                  |                                      |  |  |
|  |                                      |   |                                  |                                      |  |  |
| Stock code (if listed)   |                                      |   |                                  |                                      |  |  |
| Class of shares  |                                      |   |                                  |                                      |  |  |
| issuable (Note 1)  |                                      |   |                                  |                                      |  |  |
| Subscription price   |                                      |   |                                  |                                      |  |  |
| EGM approval date  |                                      |   |                                  |                                      |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   |                                  |                                      |  |  |
| (uu/IIIII/yyyy)  |                                      |   | Total C (                        | Ordinary shares)                     | 0  |  |
|  |                                      |   |                                  | reference shares)                    | N/A  |  |
|  |                                      |   | (1)                              | (Other class)                        | N/A  |  |
|  |                                      |   |                                  |                                      | - v - <b>-</b>   |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | ulereto   | as at close of the month   |
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2. N/A  |   |  |
|   | -   |  |
|   | -   |  |
|   | -   |  |
|   |   |  |
| 3. <u>N/A</u>   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

| Ot | her Movements in | Issued Share Capital         |   |       |   | No. of new   | No. of new |
|----|------------------|------------------------------|---|-------|---|--|------------|
|    | Type of Issue    |                              |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of  |
|    |                  |                              |   |       |   |  |            |
|    |                  |                              | Class of shares issuable (Note 1)                               |       |   |  |            |
| 1. | Rights issue     | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |            |
|    |                  |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N1/ A  | NI/A       |
|    |                  |                              |   |       |   | N/A  | N/A        |
|    |                  |                              | Class of shares issuable  |       |   |  |            |
| 2. | Open offer       | At price : State             | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |            |
|    |                  |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |            |
|    |                  |                              |   |       |   | N/A  | <u>N/A</u> |
|    |                  |                              | Class of shares issuable (Note 1)                               |       |   |  |            |
| 3. | Placing          | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |            |
|    |                  |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A        |
|    |                  |                              |   |       |   |  |            |
|    |                  |                              | Class of shares issuable (Note 1)                               |       |   |  |            |
| 4. | Bonus issue      |                              | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |            |
|    |                  |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A        |
|    |                  |                              | (dd/mm/yyyy)  |       |   | N/A  | <u> </u>   |

| e of Issue        | At price : St    | tate<br>urrency —                 | Class of sha<br>( <i>Note 1</i> )<br>Issue and allo<br>date : (dd/mr<br>EGM approv<br>(dd/mm/yyy)<br>Class of<br>repurchased<br>Cancellation<br>(dd/mm/yyy) | otment<br>n/yyyy)<br>val date:<br>y)<br>E shares<br>( <i>Note 1</i> )<br>date :  | ( / /  | )  | N/A   | N/A  |
|-------------------|------------------|-----------------------------------|---|--|--|--|---|--|
| purchase of       | At price : St    | tate<br>urrency —                 | (Note 1)<br>Issue and alle<br>date : (dd/mr<br>EGM approv<br>(dd/mm/yyyy)<br>Class of<br>repurchased<br>Cancellation  | otment<br>n/yyyy)<br>val date:<br>y)<br>E shares<br>( <i>Note 1</i> )<br>date :  | ( / /  | )  | <u>N/A</u>  | N/A  |
| purchase of       | At price : St cu | tate<br>urrency —                 | date : (dd/mr<br>EGM approv<br>(dd/mm/yyy)<br>Class of<br>repurchased<br>Cancellation   | n/yyyy)<br>val date:<br>y)<br>E shares<br>( <i>Note 1</i> )<br>date :  | ( / /  | )  | <u>N/A</u>  | N/A  |
|                   |                  |                                   | (dd/mm/yyyy<br>Class of<br>repurchased<br>Cancellation  | y)<br>shares<br>(Note 1)<br>date :   |  |  | N/A   | N/A  |
|                   |                  |                                   | repurchased<br>Cancellation   | (Note 1)<br>date :   |  | )  |   |  |
|                   |                  |                                   |   |  | ( / /  | )  |   |  |
|                   |                  |                                   |   | y)   |  | ,  |   |  |
|                   |                  |                                   | EGM approv<br>(dd/mm/yyyy   | val date:<br>y)  | ( / /  | )  | N/A   | N/A  |
|                   |                  |                                   | Class of redeemed (N  |  |  |  |   |  |
| demption of res   |                  |                                   | Redemption<br>(dd/mm/yyyy   | date :<br>y)   | ( / /  | )  |   |  |
|                   |                  |                                   | EGM approv<br>(dd/mm/yyy  | val date:<br>y)  | ( / /  | )  | N/A   | N/A  |
|                   |                  |                                   | Class of sha<br>(Note 1)  | res issuable   |  |  |   |  |
| nsideration issue |                  |                                   |   |  | ( / /  | )  |   |  |
|                   |                  |                                   |   |  | ( / /  | )  | N/A   | N/A  |
| .1                | res              | nestideration issue. At price : S | res   | redeemed (N<br>Redemption<br>(dd/mm/yyy)<br>EGM approv<br>(dd/mm/yyy)<br>Class of sha<br>(Note 1)<br>Issue and all-<br>date : (dd/mr<br>EGM approv | redeemed (Note 1)<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)<br>Class of shares issuable<br>(Note 1)<br>scideration issue. At price : State<br>Issue and allotment | lemption of<br>res redeemed (Note 1)   Redemption date :<br>(dd/mm/yyyy) ( / /<br>(dd/mm/yyyy)   EGM approval date:<br>(dd/mm/yyyy) ( / /<br>(dd/mm/yyyy)   State<br>currency Class of shares issuable<br>(Note 1)   Issue and allotment<br>date : (dd/mm/yyyy) ( / /<br>( / /<br>EGM approval date: | lemption of<br>res redeemed (Note 1)   Redemption date :<br>(dd/mm/yyyy) $( / / )$ EGM approval date:<br>(dd/mm/yyyy) $( / / )$ Class of shares issuable<br>(Note 1) $( / / )$ nsideration issue At price : State<br>currency Issue and allotment<br>date : (dd/mm/yyyy)   EGM approval date: $( / / )$ | lemption of<br>res redeemed (Note 1)   Redemption date :<br>(dd/mm/yyyy) ( / / )   EGM approval date:<br>(dd/mm/yyyy) ( / / )   N/A N/A   Asideration issue At price : State<br>currency Issue and allotment<br>date : (dd/mm/yyyy)   EGM approval date: ( / / )   Basideration issue At price : State<br>currency Issue and allotment<br>date : (dd/mm/yyyy)   EGM approval date: ( / / ) |

|   | For Main Board and GEM listed issuers  |
|---|--|
| Type of Issue   | No. of new No. of new<br>shares of shares of<br>issuer issued issuer which<br>during the may be<br>month issued<br>pursuant pursuant<br>thereto as at<br>close of the<br>month |
|   | Class of shares issuable(Note 1)   |
| 9. Capital reorganisation                               | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |
|   | EGM approval date: ( / / )<br>(dd/mm/yyyy) N/A N/A   |
|   |  |
|   | Class of shares issuable( <i>Note 1</i> )  |
| 10. Other<br>(Please specify) At price : State<br>curre | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |
|   | EGM approval date: ( / / )<br>(dd/mm/yyyy) N/A N/A   |
|   | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | _   | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:       | Chan Oi Chu  |      |  |
|---------------------|--|------|--|
| Title: (Director, S | Company Secretary<br>ecretary or other duly authorised officient | cer) |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.