



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Daphne International Holdings Limited

Date Submitted 01/04/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00210 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>0.10</u>      | <u>1,000,000,000</u>            |
| Increase/(decrease)                 | <u>N/A</u>             | <u>N/A</u>       | <u>N/A</u>                      |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>0.10</u>      | <u>1,000,000,000</u>            |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  | _____                      | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,637,892,384</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,637,892,384</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. Share option  |                           |           |                            |          |  |   |
| Scheme approved on 29/05/2003 with exercise price of HK\$6.19  |                           |           |                            |          |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>67,525,000</u>   |
| (Note 1)   |                           |           |                            |          |  |   |
| 2. N/A   |                           |           |                            |          |  |   |
| ( / / )  |                           |           |                            |          |  |   |
| shares   |                           |           |                            |          |  |   |
| (Note 1)   |                           |           |                            |          |  |   |
| 3. N/A   |                           |           |                            |          |  |   |
| ( / / )  |                           |           |                            |          |  |   |
| shares   |                           |           |                            |          |  |   |
| (Note 1)   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |          | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>0</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal<br>value at close<br>of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|--|---|--|
| 1. Warrants  | HK\$                            | -  | -                                | HK\$400,000,000                        | -   | 100,000,000  |
| ( 11 / 06 / 2014 )                                       |                                 |  |                                  |  |   |  |
| Stock code (if listed)                                   | N/A                             |  |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | Ordinary                        |  |                                  |  |   |  |
| Subscription price                                       | HK\$4.00                        |  |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             |  |                                  |  |   |  |
| 2. N/A   |                                 |  |                                  |  |   |  |
| ( / / )  |                                 |  |                                  |  |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |  |   |  |
| Subscription price                                       |                                 |  |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |  |   |  |
| 3. N/A   |                                 |  |                                  |  |   |  |
| ( / / )  |                                 |  |                                  |  |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |  |   |  |
| Subscription price                                       |                                 |  |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |  |   |  |
| 4. N/A   |                                 |  |                                  |  |   |  |
| ( / / )  |                                 |  |                                  |  |   |  |
| Stock code (if listed)                                   |                                 |  |                                  |  |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |  |   |  |
| Subscription price                                       |                                 |  |                                  |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |  |   |  |
| Total B. (Ordinary shares)                               |                                 |  |                                  |  | 0   |  |
| (Preference shares)                                      |                                 |  |                                  |  | N/A   |  |
| (Other class)  |                                 |  |                                  |  | N/A   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                   | Currency of amount outstanding                               | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. RMB Denominated US Dollar Settled Convertible</b> |  |                                    |                            |                              |  |   |
| Bonds Due 2014  | RMB  | -                                  | -                          | RMB550,000,000               | -  | 178,510,572   |
| Stock code (if listed)                                  | N/A  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              | Ordinary   |                                    |                            |                              |  |   |
| Subscription price                                      | HK\$3.50 (at a fixed exchange rate of HK\$1.00 = RMB0.8803 ) |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | N/A  |                                    |                            |                              |  |   |
| <b>2. N/A</b>   |  |                                    |                            |                              |  |   |
| Stock code (if listed)                                  |  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              |  |                                    |                            |                              |  |   |
| Subscription price                                      |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )  |                                    |                            |                              |  |   |
| <b>3. N/A</b>   |  |                                    |                            |                              |  |   |
| Stock code (if listed)                                  |  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              |  |                                    |                            |                              |  |   |
| Subscription price                                      |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )  |                                    |                            |                              |  |   |
| <b>4. N/A</b>   |  |                                    |                            |                              |  |   |
| Stock code (if listed)                                  |  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )              |  |                                    |                            |                              |  |   |
| Subscription price                                      |  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)          | ( / / )  |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                              |  |                                    |                            |                              | 0  |   |
| (Preference shares)                                     |  |                                    |                            |                              | N/A  |   |
| (Other class)   |  |                                    |                            |                              | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |

## For Main Board and GEM listed issuers

|               |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------------|--|--|---|------------|
| Type of Issue |                      |                                 |  |  |   |            |
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)              | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )   | <u>N/A</u>  | <u>N/A</u> |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |            |

